# QUICK START GUIDE

## **Meetings**

## Getting Started

- 1. Please do not unplug the cables.
- 2. Tap the display if the screen is dark.

## Schedule a Meeting in Outlook

- 1. Open your Outlook Calendar to schedule a meeting.
- 2. Give the meeting a title in the Subject line.
- 3. Next, choose Invite and choose Scheduling.
- 4. Under Rooms, choose Add Room and search for the name of the room.
  - The name of the room is displayed under the Hamburger icon on the Conference Phone.  $\equiv$
- 5. Choose Add to Meeting.
- 6. Add any attendees you'd like to invite to your meeting.
- 7. Select Teams Meeting and press Send.

## Join a Scheduled Meeting from the Conference Phone

- 1. If you've previously scheduled a meeting in Outlook, select the **Meeting** tab on the Conference Phone screen and tap the **Join** icon. **Join**
- 2. The Conference Phone should be unmuted and the speaker should be on.
  - Use the microphone and volume controls on the screen or press the mute buttons on the phone.
  - Attendees who have joined the Teams meeting display as a list on the screen and can be muted.
  - Attendees present in the room will need to mute their devices to avoid audio feedback.
- 3. Tap the Disconnect icon on the screen to end the meeting.

## Start a Meeting from the Conference Phone

- 1. If the meeting was not previously scheduled, select the Meeting tab.
- 2. Give the meeting a Title, add your Participants, and tap the Check Mark.  $\checkmark$
- 3. Return to the Conference Phone, select the Meeting tab, and tap the Join icon. Join
- 4. The Conference Phone should be unmuted and the speaker should be on.
  - Use the microphone and volume controls on the screen or press the mute buttons on the phone.
  - Attendees who have joined the Teams meeting display as a list on the screen and can be muted.
  - Attendees present in the room will need to mute their devices to avoid audio feedback.
- 5. Tap the Disconnect icon on the screen to end the meeting.

## Add Others to a Meeting:

- 1. Tap the People icon. 省
- 2. Then tap the Add Person icon.
  - To contact someone using the directory, type the name of the person you wish to call in the **Search** field. Tap their name and click **Next**.
  - To contact someone using their phone number, type their number into the Search field instead.
  - After entering their phone number, tap Select Number.
  - Tap the Check Mark to contact them.
- 3. All parties can hear each other after the call is established.

## Place a Meeting on Hold:

- 1. Tap the More icon.
- 2. Tap the Hold icon. Ⅱ



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## QUICK START GUIDE

## Join a Scheduled Meeting

Feb 05, 2020		3:33 PM
Meetin 18172723		SP Q
Today		Feb 05
Krawzik, Kev 11:00 AM - 11: Microsoft Teams	30 AM ${\cal O}$	Join
Witt, Brenna 2:15 PM - 2:45 CRB B14 Conf Rr	PM	Join
& Calls	eetings	ரு Voicemail

### Start a Meeting

Feb 05, 20	3	3:33 PM									
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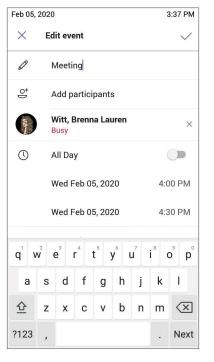
## Add Others to a Meeting (1)



## Add Others to a Meeting (2)

Feb 05, 2	2020	3:34 PM
	Tap to return to meeting 00:23	
$\leftarrow$	Meeting participants (3)	
In the r	neeting (1)	
CR	CRB B14 Conf Rm	
Others	invited (2)	
<b>(</b> )	Pierce, Lee	
<b>?</b> .	Witt, Brenna Lauren	
		0+

## Add Others to a Meeting (3)



#### Place a Meeting on Hold





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## Calls

## Make a Call

- 1. Select the Calls tab.
- 2. Tap the Add Call icon. 🔇
  - To contact someone using the directory, tap the Search icon Q and type the name of the person.
  - Tap the Keypad icon if you need to dial a number.
- 3. Tap the Call icon to place the call.
- 4. Tap the Disconnect icon on the screen to hang up.

## Add Others to a Call:

- 1. Tap the People icon. 🖧
- 2. Then tap the Add Person icon. 🕒
  - To contact someone using the directory, type the name of the person you wish to call in the **Search** field. Tap their name and click **Next**.
  - To contact someone using their phone number, type their number into the **Search** field instead. Tap the **Check Mark** to contact them.
- 3. All parties can hear each other after the call is established.

## Place a Call on Hold:

- 1. Tap the More icon.
- 2. Tap the Hold icon.

## Transfer a Call:

- 1. Tap the More icon.
- 2. Tap the Transfer icon. (↔)

# **EMERGENCIES**

Pick up the handset.
Dial 911 on the keypad.

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# QUICK START GUIDE

## **Conference Room Phone (CP960)** with Teams

#### Make a Call (1)

Feb 05, 2	020	3:38 PM		
$\equiv$	Calls 18172723070	S Q		
Recent				
	Witt, Brenna Lauren & Duration: 1min 34sec	3:09 PM		
o Fil	+1 214-499-1516 & Duration: 3sec	3:06 PM		
	Witt, Brenna Lauren & Duration: 3min 36sec	3:04 PM		
LS	Simpson, Lonnie, Jr 裔 Missed call	9:09 AM		
°J	+1 972-342-9210 & Duration: 4min 12sec	Monday		
CR	+1 972-342-9210 & Duration: 50sec	Monday		
CR	+1 972-342-9210 & Duration: 1min 20sec	Monday &+		
eg.	+1 972-342-9210	Monday		
Cal	ls Meetings	ரு Voicemail		

## Add Others to a Call (1)

Feb 05, 20	020	3:39 PM
	Tap to return to call 00:22	
$\leftarrow$	Participants (2)	
In the c	all (2)	
CR	CRB B14 Conf Rm	
	Witt, Brenna Lauren	Ķ
		0 <sup>+</sup>

### Make a Call (2)

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	N <sup>2</sup> e	e <sup>3</sup> d	r <sup>4</sup> ·	t <sup>5</sup> y	յ <sup>6</sup> ւ h	j	i <sup>®</sup> (	° p	)
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## Add Others to a Call (2)

Feb 05,	2020						į	3:40 PM
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Select number								
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#### Make a Call (3)

Feb 05, 2020 3:38 PM										
$\leftarrow$	Ma	Make a call								
To: brenna										
✓ Co	✓ Company (15+)									
	Witt, Brenna Lauren Web Software Specialist									
BP	Bre	Brenna J Partain								
BC	Bre	nna K	Cree	I				S		
ВС	Cha	an, Bro	enna					b		
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?123	,						·	Done		

## Hold / Transfer





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